

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: **CEETA INDUSTRIES LTD.**
 Scrip Code: Name of the Scrip:
 Quarter Ended: 31/12/2011

Class of security:

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
 Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

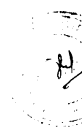
Held by public
 Total - E

Warrant:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
 Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	14502400		
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)=(viii/iv*100)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	3	150200	150200	1.036	1.036	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	5	10279200	10279200	70.879	70.879	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	8	10429400	10429400	71.915	71.915	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	8	10429400	10429400	71.915	71.915	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	7	32700	Nil	0.225	0.225	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B)(1)	7	32700	Nil	0.225	0.225	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	102	94500	12900	0.652	0.652	NA	NA
(b)	Individuals							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	20715	3910175	283875	26.962	26.962	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Any Other							
	NRI/OCBs	160	34700	200	0.239	0.239	NA	NA
	Clearing Memb/Clearing Cor	3	925	925	0.006	0.006	NA	NA
	Sub-Total (B)(2)	20980	4040300	297900	27.860	27.860	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	20987	4073000	297900	28.085	28.085	NA	NA
	TOTAL (A)+(B)	20995	14502400	10727300	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	20995	14502400	10727300	100.000	100.000	Nil	Nil

CEETA INDUSTRIES LTD.

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2011

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Sri. Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	As a % of total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1.	Nil	Nil	Nil	Nil	Nil	Nil	Nil

CEETA INDUSTRIES LTD.

(1) (b) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2011

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SRI. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		NIL	NIL

CEETA INDUSTRIES LTD.

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl. Type of Outstanding DR (ARRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1. Nil	Nil	Nil	Nil

CEETA INDUSTRIES LTD.

(11)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

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Sr1. Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total(A)+(B)+(C) indicated in statement at para (1)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil