

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: **CEETA INDUSTRIES LTD.**  
Scrip Code:                      Name of the Scrip:  
Quarter Ended: 31/03/2012

Class of security:

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Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public  
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public  
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public  
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	14502400		
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Denat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
<b>(A)</b>	<b>Total Shareholding of Promoter &amp; Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individual/HUF	3	150200	150200	1.036	1.036	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	5	10279200	10279200	70.879	70.879	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A) (1)</b>	<b>8</b>	<b>10429400</b>	<b>10429400</b>	<b>71.915</b>	<b>71.915</b>	<b>Nil</b>	<b>Nil</b>
(2)	<b>Foreign</b>							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total of (A) (2)</b>	<b>8</b>	<b>10429400</b>	<b>10429400</b>	<b>71.915</b>	<b>71.915</b>	<b>Nil</b>	<b>Nil</b>
	<b>Shareholding of Promoter &amp; Promoter Group (A) = A1+A2</b>							
<b>(B)</b>	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	7	32700	Nil	0.225	0.225	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	7	32700	Nil	0.225	0.225	NA	NA
	<b>Sub-Total (B) (1)</b>	<b>7</b>	<b>32700</b>	<b>Nil</b>	<b>0.225</b>	<b>0.225</b>	<b>NA</b>	<b>NA</b>
(2)	<b>Non-Institutions</b>							
(a)	Bodies Corporate	98	84000	9500	0.579	0.579	NA	NA
(b)	<b>Individuals</b>							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	20710	3920975	297275	27.037	27.037	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Any Other	160	34700	200	0.239	0.239	NA	NA
	NRI/OCBs	2	625	625	0.004	0.004	NA	NA
	Clearing Memb/Clearing Cor	20970	4040300	307600	27.860	27.860	NA	NA
	<b>Sub-Total (B) (2)</b>	<b>20970</b>	<b>4040300</b>	<b>307600</b>	<b>27.860</b>	<b>27.860</b>	<b>NA</b>	<b>NA</b>
	<b>Total Public Shareholding (B) = (B) (1) + (B) (2)</b>	<b>20977</b>	<b>4073000</b>	<b>307600</b>	<b>28.085</b>	<b>28.085</b>	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	<b>20985</b>	<b>14502400</b>	<b>10737000</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>
<b>(C)</b>	<b>Shares held by Custodians And against which DRs have been issued</b>							
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>20985</b>	<b>14502400</b>	<b>10737000</b>	<b>100.000</b>	<b>100.000</b>	<b>Nil</b>	<b>Nil</b>

**CEETA INDUSTRIES LTD.**

(ii)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/03/2012

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Srl. Name of the shareholder	Details of Shares Held		Details of Shares(*)				Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
	Number of Shares held	As a % of grand total (A)+(B)+(C)	(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)		(ix)	(x)	(xi)
			(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1. CORDINATION REFRIGERATION INDUSTRIES LIMI	4650360		27,926		0	0.000	0	0.000	0	0.000	0	0	0.000	27,926
2. LIKHAMI TRADING AND MFG. CO. LTD.	3324000		22,720		0	0.000	0	0.000	0	0.000	0	0	0.000	22,720
3. NOUVEAU METAL INDUSTRIES LTD.	1177560		8,119		0	0.000	0	0.000	0	0.000	0	0	0.000	8,119
4. RASHMI PROPERTIES AND INVESTMENTS LTD.	1307000		9,012		0	0.000	0	0.000	0	0.000	0	0	0.000	9,012
5. VAIBHAV HEAVY VEHICLES LTD	420700		2,901		0	0.000	0	0.000	0	0.000	0	0	0.000	2,901
6. ANUBHAV PODDAR	100		0.001		0	0.000	0	0.000	0	0.000	0	0	0.000	0.001
7. KRISHNA HURARI PODDAR	150000		1.034		0	0.000	0	0.000	0	0.000	0	0	0.000	1.034
8. VRINDA PODDAR	100		0.001		0	0.000	0	0.000	0	0.000	0	0	0.000	0.001
<b>TOTAL</b>	<b>10429400</b>		<b>71,915</b>		<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>71,915</b>





CEETA INDUSTRIES LTD.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2012

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Sr1. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	NIL

CEETA INDUSTRIES LTD.

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Srl. Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1. Nil	Nil	Nil	Nil

**CEETA INDUSTRIES LTD.**

(II)(b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

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Srl.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above
1.	Nil	Nil	Nil	Nil
2.	Nil	Nil	Nil	Nil
<b>TOTAL</b>		<b>Nil</b>	<b>Nil</b>	<b>Nil</b>